



DID YOU RECEIVE YOUR TAX ORGANIZER YET?

Video: Tax Organizer Explained - [CLICK HERE](#)



This 33 minute video will answer the questions below and review the status of your Tax Organizer, along with current changes, explanations and expectations.

1. When will I get my Tax Organizer?
2. Do I need to sign the tax return engagement letter and answer the questions and where can I find them?
3. Do I need to fill everything out or can I just send my documents?
4. Can I mail information? *Yes, but we strongly encourage and prefer scanned and emailed/uploaded documents, not pictures.*

PPP Forgiveness Update: We continue to recommend WAITING to apply for forgiveness.

Please continue to stay tuned for more videos to come.

Stay safe and healthy,

Rosen & Associates, LLP



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