

VIEW OUR SERVICES

\$ 508-926-2400

Personal tax return tip of the day

Please wait until you have many/most of your personal tax documents before you send them to us.

Please do not send tax documents piecemeal/daily/one or two at a time.

Please gather the majority of documents and send them all at once – pdf files via secure upload or email, or in the mail.

To securely upload documents:

- 1. Visit <u>www.rosendentalcpa.com</u>
- 2. Click "Click here to upload files"
- 3. Select your account manager at Rosen or select "ADMIN, ROSEN"
- 4. Enter your name and email address
- 5. Drag files where indicated or select "browse files"
- 6. Click upload

Thank you for making your tax return preparation process as efficient as possible.

ROSEN & ASSOCIATES, LLP







Contact Us

The Rosen Family



1800 West Park Drive, Suite 300, Westborough, MA 01581 phone: **508-926-2400** • fax: 508-986-9439 **info@rosencpagroup.com**

